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CHAPTER 1—INTRODUCTION	PowerLogic <sup>®</sup> System Manager Software 4.0 (SMS 4.0) provides access to real-time and historical system data using a standard web browser format. With SMS 4.0, you can do the following:
	<ul> <li>view meters</li> <li>view bar charts</li> <li>view tables</li> <li>view real-time trends</li> <li>view documents</li> <li>set user preferences</li> <li>store and view historical waveforms and reports</li> <li>configure and retrieve alarm information</li> <li>create and view data diagrams</li> </ul>
SMS 4.0 Interfaces	SMS 4.0 includes these interfaces:
	<ul> <li>browser-based user interface, which displays real-time and historical data</li> <li>setup utility, used to set up system devices and set some system preferences</li> <li>reports module</li> </ul>
	<ul> <li>optional graphical design module, used to create diagrams, such as one- lines, that are then viewable via the browser</li> </ul>
	This manual tells how to use the SMS 4.0 browser-based user interface to view system information using Internet Explorer (version 5.5, service pack 2, or higher). Help for the other interfaces is found within each interface.
SMS 4.0 Products	You have purchased one of these products:
	System Manager DL
	System Manager Standard
	System Manager Professional
	Throughout these instructions, all three products will be called "SMS 4.0" or sometimes "SMS." Not all of the SMS 4.0 features are available in every product. When a feature is limited to one or two products, the instructions will explain the limitation.
PREREQUISITE INFORMATION	The instructions in this manual assume that:
	• all of the prerequisites listed in the SMS 4.0 Setup Guide have been met
	<ul> <li>all Microsoft<sup>®</sup> licensing requirements are met</li> </ul>
	• SMS 4.0 is installed according to the directions in the SMS 4.0 Setup Guide
	A printed copy of the <i>SMS 4.0 Setup Guide</i> (instruction bulletin 63230-060-228) is included in your SMS 4.0 software package.
ACCESSING SMS 4.0	This section describes how to open an SMS 4.0 browser session. For information on opening the setup utility, see <i>Opening the System Manager Setup Utility</i> .

Before you start a browser session, the server computer must be running. You will need a valid SMS user ID and password.

#### **Opening an SMS 4.0 Browser Session**

System Manager DL and Standard allow one browser connection at a time. However, if you have installed the add-on product WebXTR, there are an additional five connections, providing six simultaneous connections. System Manager Professional allows ten simultaneous browser connections.

You can open the SMS 4.0 browser session from the computer at which SMS 4.0 is installed, or from a remote computer. In either case, follow these steps:

- 1. Open Internet Explorer.
- Enter the computer name or IP address for the SMS 4.0 server, followed by "/powerlogicweb." Your system administrator can give you the name or address that you are to use.

For example, if the computer name is "webserver," the name you will enter is:

http://webserver/powerlogicweb.

NOTE: From the server computer, you can also click Start > Programs > POWERLOGIC > System Manager Software.

The first time you open an SMS 4.0 browser session (at the server computer as well as any remote computer), the following Security Warning screen displays:



3. To ensure that the user interface components are properly registered, you must click Yes.

NOTE: If you receive errors after clicking Yes to the Security Warning, your Windows account security may not permit installation of the user interface controls. To install them, you must be a power user or administrator on the remote computer. Contact your system administrator to remedy the situation. The System Manager Web Client login screen displays:



4. Enter a valid login ID and password for the SMS 4.0 software installed on the server computer. The user ID that you use must have both ID and password (blanks not acceptable) to be valid. You must receive this ID and password from your SMS system administrator. The SMS 4.0 home page displays.

SMS 4.0 HOME PAGE

Figure 1 depicts the SMS 4.0 home page. See Table 1 for a description of the parts of the screen.



Figure 1: The SMS 4.0 home page

1	URL	This is the URL of the server computer: "IP/ powerlogicweb"		
2	Home icon and Browser Tabs	Click the Home icon to refresh (reload) the home page. <b>Note</b> : If you defined a default page in the Preferences dialog, that page displays instead of the one shown above. See <i>Changing the Default Page</i> for instructions on defining a default home page.		
		Each browser tab corresponds to a feature, such as viewing meters or bar charts. Click a tab to display that feature. <b>Note</b> : The Diagrams tab is active only if the add-on product GFX has been installed on the server computer.		
3	Banner	The default banner is blank. You can insert your own graphic in this space. For help, see the <i>SMS 4.0 Setup Guide</i> .		
4	Version number	This is the current version of SMS 4.0 software that is running on the server computer.		
5	User ID	The user ID that was used when you logged on to SMS 4.0. This must be a valid ID for the SMS application that is installed on the server computer.		
6	About box	Click this button to display SMS 4.0 product information, such as the version number. The default graphic is the SMS 4.0 logo. You can replace this graphic with your own graphic. For help, see the <i>SMS 4.0 Setup Guide</i> .		
7	Help button	Click the "?" icon to view the online manual: From the home page, the contents for the entire manual displays. When viewing a specific feature, only the relevant section of the manual displays (such as Using Meters).		
8	Green/red link light	Indicates whether the SMS 4.0 server is running. Options are: green = The SMS 4.0 server is running. red = The SMS 4.0 server is not running. Note: This light does not indicate whether the SMS 4.0 server is communicating with the SMS Setup Utility.		

Table 1: The Parts of the SMS 4.0 Home Page

Changing the SMS Setup Utility System File

If you use more than one system in your SMS Setup Utility (for example, a main system and a "portable" system), you may periodically want to switch between systems. When changing the system, follow these steps to ensure that data displays correctly in the SMS browser.

- From within the SMS Setup Utility, take the system offline: click File > Offline. SMS asks you to verify that you want to go offline.
- 2. Go online with the new system: click File > Online > System. Select the name of the system that you want to put online.
- 3. Click OK. SMS displays a message telling you that the selected system is online.
- 4. Wait 60 seconds, then refresh the browser (or close, then reopen, the browser).

After you make these changes, system information will display correctly in both the Setup Utility and the browser view.

#### CHAPTER 2—USING METER AND BAR CHART DISPLAYS

#### VIEWING METER DISPLAYS

To view meter displays, do the following:

- 1. Click the Meters tab (see Figure 2).
- 2. Select a device from the tree list on the left side of the page.

NOTE: The device named "Monitoring App" is added by the SMS Monitoring Application; it is not a system device from which you can obtain data. For a discussion of the Monitoring Application, see the Setup Utility online help file.

3. Select the desired quantity to view (Amps, Volts, etc.) from the Meters toolbar.

The meters update at the sample rate displayed at the bottom of the browser window. (See *Changing the Sample Rate* for instructions on modifying the sample rate.)

4. To view amps, volts, power, and power factor meters on the same display, click the All Charts button. Click the quantity names at the bottom of each meter to cycle through the various phases.

Click to decrease the tree area (left side of the page). Click to increase the tree area. To restore the tree widths to the default setting, click the Restore Defaults button (System tab > Preferences > Tree Configuration).

If you defined device groups during setup, the groups will appear in the tree.

If configured, meter displays color bands to indicate normal operating ranges. See Viewing Operating Ranges in Meter and Bar Chart Displays.

The maximum value shown in the meter can be adjusted by setting the ratings for each quantity of that device. See *Viewing Operating Ranges in Meter and Bar Chart Displays.* 



Figure 2: The Meters Page in all Charts Mode

#### **VIEWING BAR CHARTS**

To view bar charts (Figure 3), do the following:

- 1. Click the Bar Charts tab.
- 2. Select a device from the list on the left side of the page.

NOTE: The device named "Monitoring App" is added by the SMS Monitoring Application; it is not a system device from which you can obtain data. For a discussion of the Monitoring Application, see the Setup Utility online help file.

- Select the desired quantity to view (amps, volts, etc.). The bar charts update at the sample rate displayed at the bottom of the browser window. (See *Changing the Sample Rate* for instructions on changing the sample rate.)
- 4. To view amps, volts, power, and power factor charts on the same display, click the All Charts button. Scroll to view all charts.



Figure 3: The Bar Charts page in All Charts mode

#### VIEWING OPERATING RANGES IN METER AND BAR CHART DISPLAYS

Both meter and bar chart displays support color bands to indicate normal operating ranges. These bands only appear if you configure them during the setup process. For help setting up operating ranges for system devices, open the SMS Setup Utility help file. From within the Setup Utility, click Help > Setup Utility Help. Find the index topic "Operating Range Indication" for instructions.

You can adjust the maximum value shown in a meter or bar chart display by setting the ratings for each quantity of that device. This is accomplished during device setup in the SMS Setup Utility. For help, find the index topic "Ratings" in the SMS 4.0 Setup Utility help file.

#### **CHAPTER 3—USING REAL-TIME TABLES**

#### **VIEWING TABLES**

Tables display real-time data for devices that are connected to the SMS 4.0 system. For example, you might view a table that displays instantaneous readings for a circuit monitor. Data from these devices is updated according to the sample rate entered in the Preferences page of the browser interface (System > Preferences > Sample Rate > Real Time Data). When a table supports multiple devices, you can include individual devices or entire groups. When a table supports a single device only, data displays for only one device at a time.

To view real-time tables, click the Tables tab.

#### Viewing a Single Device Table

To view a single device table, do the following:

- 1. Click the Tables tab.
- 2. Click the Single Device Tables button to display the list of available single device tables:



In the device list on the left side of the page, select a device.
 The list of tables is filtered to show only tables that apply to that device.

NOTE: The device named "Monitoring App" is added by the SMS Monitoring Application; it is not a system device from which you can obtain data. For a discussion of the Monitoring Application, see the Setup Utility online help file.

4. Click the name of a table to view it.

The table displays and the device tree view refreshes and displays only the devices compatible with that table.

The table data updates at the sample rate displayed at the bottom of the browser window. (See *Changing the Sample Rate* for instructions on changing the sample rate.)

- 5. To view a different device using the same table, select a new device from the device list.
- 6. To view a different table with the same device, click the Single Devices Tables button to return to the Table Selection List.
- 7. To view a different table and a different device, click the Tables tab.

NOTE: You can also select a table, then a device. If you select the table first, the device tree view will refresh and display only the devices compatible with that table.

#### Viewing a Multi-Device Table

To view a multi-device table, do the following:

- 1. Click the Tables tab.
- 2. Click the Multi-Device Tables button to display a list of available tables.
- 3. Select a table to view.

The list of devices is filtered to show only devices that are compatible with the selected table:

System Manager Web Client — Web Page Dialog	×
PAIL Devices     Prist CM4 CVMT     -CM2     -PM     Second CM4     AC CM4 CVMT     >>	Apply Cances

- 4. Select the desired device(s) from the devices list by moving them to the list on the right side of the page. Choose devices by the following means:
  - To select all devices, click >>
  - To select a single device, highlight it, then click



- To select all devices within a group, select the group name and click
- To deselect all selected devices, click

NOTE: The device named "Monitoring App" is added by the SMS Monitoring Application; it is not a system device from which you can obtain data. For a discussion of the Monitoring Application, see the Setup Utility online help file.

5. Click Apply to display the table.

The table updates at the sample rate displayed at the bottom of the browser window. (See *Changing the Sample Rate* for instructions on changing the sample rate.)

6. To view a different table, click the Multi-Device Tables button to return to the Table Selection List.

Each supported device type has a set of default tables. However, you can also create simple custom tables. To do so, follow these steps:

- 1. Open the System Manager Setup Utility (see *Opening the System Manager Setup Utility*).
- 2. When the Setup Utility window is open, click File > New > Quick Table.
- 3. Create the quick table.

#### **CREATING QUICK TABLES**

For instructions, see the Setup Utility help file (Help > Setup Utility Help > Custom Quantities and Tables > Adding a Custom (Quick) Table). Follow the steps to create a quick table. 4. In the browser, click the Tables tab.

The new table should now display in the table list.

NOTE: You can also add a custom table, or customize a standard table, in the SMS Table Construction utility: Open the System Manager Setup Utility. Click File > New > Table. Refer to Help > Setup Utility Help > Custom Quantities and Tables > Working with Custom Tables for instructions.

# UPDATING REAL-TIME DATA AFTER DEVICE RATINGS ARE CHANGED

When you are viewing a real-time table and device ratings are changed in SMS 4.0, data in the table will not reflect the changes until IIS (Internet Information Services) is reset. For example, you might be viewing the Power Capacity Utilization Summary table and see that the Capacity Ratings KW and KVA display "Not Setup." If you enter ratings information for these devices in SMS 4.0, the new data does not display automatically. To update the view, you must refresh IIS on the server computer:

- 1. Close your browser.
- Click Start > Run; then type iisreset. The DOS window displays while IIS is refreshed. After the reset takes place, the DOS window closes. The table will display the correct information.

#### CHAPTER 4—USING REAL-TIME TRENDS

#### **VIEWING REAL-TIME TRENDS**

A real-time trend is a plot that displays data for system devices over a set period of time. This real-time data is updated according to the schedule that is set in the Sample Rate window of the Preferences tab (System > Preferences > Sample Rate > Diagram and Real Time Trend Data).

You can view a real-time trend for up to 14 device/topic combinations. For example, you might chart 14 topics (quantities) for a single device, a single topic for 14 devices, or 2 topics for 7 devices. All of the devices must be included in a single SMS system.

You can also open a trend in a separate browser window, allowing you to use the main browser window for other tasks.

To view a real-time trend, do the following:

1. Click the Real-Time Trends tab.

The Trend Device/Topic Selection screen displays:

🗧 Web Page Dialog			2
Trend De	vice/Topic Se	election	
etandard <sup>(2)</sup> at (8) All_Devices	VANCED C M	ake: Default lected Devices\Topics	Next Cancel
Currents     Demand Readings & History     Demand Votages & History     Power Factors     Power Sectors     e Vottages	~		

 At the top of the screen, click "Standard" to use a limited list of topics (those typically used when creating a trend); or click "Advanced" to expand the list of topics. In Advanced mode, the trend will take longer to display the topic list. (The default is Standard.)

If you change the Standard/Advanced mode, a message displays telling you that the list will be shortened or lengthened accordingly. Click OK to continue with the change, or click Cancel to keep the mode as it currently displays.

- 3. If you want the new mode to become the default for future trends, click "Make Default."
- 4. In the upper left box, highlight the first device for which you want to view a real-time trend.

NOTE: The device named "Monitoring App" is added by the SMS Monitoring Application; it is not a system device from which you can obtain data. For a discussion of the Monitoring Application, see the Setup Utility online help file.

 From the lower left box, select the topic(s) you want to include in the trend: click the topic name; it displays in the right-hand box. The device and topic also display in the upper right box. To remove a topic from the right-hand box, click its name. To remove all topics for a single device from the right-hand box, highlight the device in the upper left box, then click

- 6. If necessary, repeat steps 4 and 5 for additional devices.
- When you have selected all device/topic combinations that you want in the trend, you can review your selections in the upper right box. Add or delete devices and topics, as needed.
- 8. When you are satisfied with your selections, click Next.
- 9. The Trend Options screen displays:

🛃 — Web Page Dialog	×
Trend Options	
Title Of Graph	Next
Trend time to plot 15 Min 💌	Cancel
Mark data points False 💌	
Grid line settings Both 💌	
Plot method in trend Line 💌	
Max Threshold as real number 0.0	
Min Threshold as real number 0.0	
Reset trend history data	
Launch in new window 🔽	

10. Enter the following information:

In this field	Enter this	Default
Title of Graph	The name that you want to display as the trend title.	n/a
Trend time to plot	The maximum length of time you want to display the trend in the browser. Although the trend will continue until you stop it, this is the maximum time span you can see in the window.	15 minutes
Mark data points	Select True if you want to see the data points in addition to the trend line or bar.	False
Grid line settings	Select how you want to display black grid lines in the trend plot:         Both       horizontal and vertical lines display         X Axis       only vertical grid lines display         Y Axis       only horizontal grid lines display         None       no grid lines display	Both
Plot method in trend	Select whether you want the trend to display as a line or a bar.	Line
Max threshold as real number	Use these optional fields to display "Max Threshold" and "Min Threshold" lines on the trend. You might use this feature to	0.0
Min threshold as real number	display a line for each of the alarm thresholds you have established for a topic that is displayed in the trend.	0.0
Reset trend history data	When a trend is running in the parent browser window (not launched in a new window), you can save data that is already plotted while making changes to its settings. To do this, uncheck this box, make the changes and click Next. The trend will continue logging, but will use the new settings. No data is logged for the period of time from when you clicked the Real Time Trend tab until you click Next to exit this screen.	Unchecked
Launch in new window	Check this box to cause the trend to display in a new browser window. If you do not use a separate browser window, the trend will stop logging information when you click any tab in the main browser window.	Checked

Table 2: Options Screen fields

After you enter the information in Table 2, click Next to display the trend (it may take several seconds for the trend to display):



NOTE: Certain popup blockers can prevent the trend window from displaying. If the trend window does not display, check for popup blockers (such as the blocker used by Google) on this computer. Then, either set the blocker to allow the SMS server computer address, or disable the blocker entirely.

Data displays according to the rate set in the Sample Rate window of the Preferences tab (System > Preferences > Sample Rate. The Date/Time displays in military (24-hour) time.

The trend continues to run until you click another browser tab (or, if you have launched the trend in a new window, when you close that browser window).

CHAPTER 5—USING DIAGRAMS	Use the Diagrams feature to view real-time data from your system devices in a graphical format (such as a one-line diagram). Graphics are created in the separate GFX application. The Diagrams tab contains links to drawings that have been created using GFX. If you do not have GFX installed on the server computer, the Diagrams tab is grayed out.			
	You can view graphics through the SMS 4.0 browser interface at any computer that has access to the server computer. See the descriptions for each System Manager product for limitations.			
	For System Manager DL and System Manager Standard: Although you can view graphics in the browser at any computer, graphics must be created and edited at the server computer. Only one remote GFX browser connection is allowed at a time.			
	<b>For System Manager Professional</b> : In addition to the GFX installation on the server computer, you can also install an optional GFX client at a remote computer, enabling you to create and edit diagrams at that computer. Up to five remote GFX browser connections are allowed at a time.			
CREATING DIAGRAMS	Follow these steps to create diagrams:			
	1. Open the Setup Utility (see Opening the System Manager Setup Utility).			
	2. When the Setup Utility window is open, click File > New > Diagram.			
	<ol> <li>Create the diagram.</li> <li>See the online help file (Help &gt; Setup Utility Help &gt; GFX &gt; Types of GFX Objects) for instructions on how to create diagrams. Table 3 also lists and describes the GFX objects.</li> </ol>			
	NOTE: If you prefer to use one of your own backgrounds in your diagram, copy the background into the C:\POWERLOGIC\SMS\Drawings\Backgrounds directory.			
	4. Save the diagram in the POWERLOGIC\SMS\Drawings folder.			
	5. Once the diagram is created and saved, restart Internet Explorer and launch SMS 4.0.			
	NOTE: Changes to diagrams take effect only after you restart Internet Explorer.			
	6. Click the Diagrams tab.			
	The new diagram displays in the tree list on the left side of the window. Refer to <i>Changing the Sample Rate</i> for setting the sample rate that data updates in diagrams. The default sample rate is ten seconds.			
Copying Existing GFX Drawings	If you have existing drawings you would like to use, or if you need to upgrade your servers, you can copy or move GFX drawings from one server to another. To do so, you must use the same folder structure. For example, if your drawings are in C:\POWERLOGIC\SMS\Drawings on computer A, you must use the same folder structure on computer B. A saved drawing must have been created in the same SMS system that you are currently using.			
	Because each GFX graphic (.gfx) contains references to other files, copying to a different folder structure causes the drawings to be unable to find any referenced files. The result is a drawing with missing objects or one that cannot be viewed.			

#### **VIEWING DIAGRAMS**

You can use the Preferences window (System > Preferences) to make the following settings to the way that diagrams display:

- To open a diagram without viewing the left-hand pane (tree), use the Tree Configuration screen (System > Preferences > Tree Configuration; then check the Diagrams window type). See Opening the System Manager Setup Utility for more information.
- To always view a specific diagram when the browser opens, use the Default Page window (System > Preferences > Default Page; then check Diagrams). See *Changing the Default Page* for more information.

To view diagrams, do the following:

- 1. In the SMS 4.0 browser window, click the Diagrams tab.
- 2. Select the diagram from the list on the left side of the page.

The diagram displays. See Figure 4 for a sample diagram. Note that the drawing is updated according to the sample rate set in Sample Rate window (System > Preferences > Sample Rate).

Each diagram can include a variety of objects that either display information or can be clicked to display additional information.

NOTE: The first time you view a drawing, it might take longer than the sample rate you have set in the Sample Rate window.

Table 3 describes the GFX objects that are available in SMS 4.0.

NOTE: Individual objects may display different colors or images, depending on how they are set up in GFX. See your SMS system administrator for a list of the colors and images used to create GFX objects.

Table 3: GFX Objects

Object	Sample Graphic	Description
Value Block	<mark>424</mark> A	Displays a single quantity for a single device. May also display a title, such as a device name. Click a value block to display summary data about the device. See <i>Sample Summary Page</i> for more information.
Analog Function Block	CII4 main current Normal	Displays the condition (such as high, normal, or low) of an analog function that has been defined in SMS. The name of the state and the color that displays for the state match the name and color set up for the condition in SMS.
Digital Function Block	Cloased	Displays the condition (state) of a digital function that has been defined in SMS. The title can change to indicate the condition. Examples are on/off or open/ closed. Color can be used to differentiate between the two conditions.
Hyper Drawing Block	Site Menu	Click the displayed block to create a link to a related GFX diagram or URL link (see <i>Creating Hyper Drawing Blocks that Link to URLs</i> for instructions on creating links to URLs).
Meter		Provides a quick visual of the amperes for each circuit.
Bar Chart	Demand Phase Currents	Displays custom bar charts similar to the standard bar chart displays in SMS. The color band at the top of the chart provides operating range indicators to quickly show when readings are getting too low or too high.
Digital Function Switch		Displays a line or box that changes color to indicate the state of the associated digital function. This example is a box switch.
Image	Schneider Electric	Displays an image, such as a bitmap or TIF file of your company logo.
Text	VOLTAGE	Displays as text in a diagram (in addition to any text that may be included in the linked background drawing).
Multi-Input Conditional Graphic		Monitors the combined state of up to four digital functions for a single device. The graphic displays as an image or color block that illustrates one of the combined states. No text displays.
Writable Value Block	424 A	Like the standard value block, the writable block displays a single quantity for a single device. The writable value block can also be used to write a decimal value to a MODBUS device; but you cannot write or view the writable feature in the browser

The following two objects may display in the SMS 4.0 diagram, but they do not function in SMS 4.0 browser.

control output block: exe

· executable object:

executes a control output defined in SMS, such as operating a circuit monitor relay creates and launches a link to another program, such as Microsoft Word

You can create, edit, and use these objects from the Setup Utility, installed on the SMS 4.0 server computer.

#### Sample Diagram

The sample GFX diagram below illustrates a one-line drawing.



Figure 4: Sample GFX diagram

Table 4 lists and illustrates the different objects used in this diagram.

Table 4:	GFX o	bjects	in the	sample	diagram

Object	Sample Graphic	Description
Digital Function Switch	or	In the sample diagram, the digital function switches are green and red, indicating whether the switch is closed or open.
Hyper Drawing Block	Site Menu	In this drawing, you would click a hyper drawing block to open the site menu, generator 3, etc.
Bar Chart		The bar chart provides a quick visual of the total diesel fuel level monitored at G3 and G4. The green, yellow, and red lines are set when creating the graphic. They indicate "normal," "low," and "very low" fuel levels.
Text	G2	In this example, the text "Generator Plant" simply indicates which part of the plant the drawing represents.
Multi-Input Conditional Block	0	Monitors the status of the four generators, G1 through G4.
Value Block	480	The sample diagram contains several value blocks indicating such quantities as volts, hertz, total kW, voltage, and load.

#### Sample Summary Page

Clicking a value block in a GFX diagram opens a Device Summary page:

	Instantane	eous Readings		Dem	and Reading	s
Current (Amp	(5)	Voltage (Volts)			Average	Peak
PhA	23	Ph A-N	556	Current (Amps)	-	
Ph B	23	Ph B-N	556	Ph A	23	24
Ph C	23	Ph C-N	556	Ph B	23	24
3 Ph Ava	23	Ph A-B	0.00	Ph C	23	24
App RMS	24	Ph B-C	0.00			
		Ph C-A	0.00	Power (kW)	-38	-40
Power Factor		Power		Demand Power		
Ph A	0.9771.50	Deal/MAD	-98	Predicted		-38
Ph B	0.976 Lag	Deactive (IA/Ar)	-8			
PhC	0.9771.ag	Annarent (KVA)	39			
Total	0.977 Lag	subhare a fursh	00	Accur	nulated Ener	rgy
				Real (kWhr)	33168.8	3
Frequency	60.00	Temperature	49.5	Reactive (kvArhr)	4173.3	

Each summary page lists the current, voltage, power factor, power, frequency, temperature, demand, and accumulated energy.

You can create hyper drawing blocks to link to GFX drawings or to URL links. Follow the steps outlined in the GFX online help file for creating links to GFX drawings. Follow these steps to create links to URLs:

- 1. From the Setup Utility, open GFX (File > New > Diagram).
- 2. Click the hyper drawing link icon ( ) and draw the object.
- Enter the information according to instructions in the GFX online help file (How to Edit Hyper Drawing Block Properties), except: In the Filename field, enter the address for the URL link. For example, to link to the site "mycompany," enter:

http://mycompany.com

NOTE: The Action box controls how the link displays. If you select Minimize Current Diagram or Close Current Diagram, it opens in the current browser window. If you select None, it opens a new browser window.

- 4. Save the drawing.
- 5. To view the link from the SMS 4.0 browser, open the diagram and click the link.

The URL opens according to the method you selected in the Action box.

## Creating Hyper Drawing Blocks that Link to URLs

#### **CHAPTER 6—USING ALARMS**

#### **CONFIGURING ALARMS**

The analog, digital, and onboard alarms that are configured in the Setup Utility can be annunciated in the browser interface. The following information is available in the Setup Utility online help file:

- For an overview of alarm configuration from within the Setup Utility, see Help > Setup Utility Help > Quick Starts > Quick Start: Functions and Alarms.
- For configuring onboard alarms, see Help > Setup Utility Help > Working with Functions and Alarms > Setting Up On-Board Alarms.
- For PC-based alarms, see Help > Setup Utility Help > Working with Functions and Alarms > Setting Up PC-Based Functions and Alarms.

#### **VIEWING ALARM INFORMATION**

By default, the alarm icon is yellow and the alarm list is empty. When an alarm becomes active (alarm pickups are determined in the Setup Utility when you set up functions), the alarm icon starts flashing red. A new entry is added to the Active Alarm list and the Alarm Log list.



This icon on the alarms tab alternately flashes red and yellow to indicate an active alarm.

An active alarm stays in the Active Alarm list as long as it is in a pickup state. When it is no longer active (dropout state), it is deleted from the active alarm list and a dropout alarm is added to the alarm log. The alarm icon continues to flash to signal that alarm activity has occurred.

#### **Silencing Alarms**

You can "silence" alarms on the user interface by stopping the alarm icon from flashing red. To silence an alarm, click the Silence Alarms icon.



NOTE: You cannot acknowledge alarms from within the browser. To acknowledge alarms, you must access the Setup Utility on the server computer.

If a new alarm picks up, then the icon will start flashing again. If the Alarm icon is flashing and no entries are in the Active Alarms list, it means that all the active alarms have already dropped out. Click the Alarm Log to view those alarms. See *Viewing the Alarm Log*.

NOTE: In case of no communications, or if setup changes on devices, some alarms may display in the active state even though they have dropped out already. In this case, click the Home tab to refresh the user interface. If the alarms still appear in the active alarm list, either restart the SMS 4.0 server computer, or perform an IIS (Internet Information Services) reset at the host computer. To reset IIS:

At the command prompt (Start > Programs > Accessories > Command Prompt), enter "iisreset." The alarm will disappear from the list.

#### **Viewing Active Alarms**

To view active alarms, click the Alarms tab; the Active Alarms page displays:

	Edit Vew For	vorites Tools Hel	oft Internet Explorer  p						
4+B	$sk \cdot \rightarrow \cdot \bigcirc$	a a Qseed	h 🖅 Pavorkes 🞯 14	a 3 B- 3 B					Link
Addre	ess 🗿 http://patte	rsonw2/powerlogicw	et/						200
đ	Meters 🏋	Bar Charts 👇	Tables 🧱	Real Time Trends 🗠	Diagrams	Alarms 📥	Historical 🌯	System 🥕	sti
			Active						
Tim	e of Occurren	ce	Device	F	Function		State		
2/13	3/2003 2:25:4 4/2003 5:32 5	8 PM 4.445 PM	CM2 Second CM4	9	Over Current Pha Sag la	se A	PickUp		
					Ť				

To view details about any alarm, click on that alarm. See *Viewing Details* about an Alarm for a description of the information you can view.

The Active Alarms view is shown by default. See *Resizing Columns in Alarm Windows* for information on resizing, sorting, and getting details on entries.

If you have set an alarm to display as a popup alarm, it displays on top:

🚹 Active Alarms	🚹 Active Alarms 🛛 🗶					
Time Of Occurrence	Device	Function	State			
7/17/2002 3:53:31 PM	EGX400 P1 A2 CM2350	Current Avg	Light On & Fan Low			
<u> </u>						

Refer to *How Alarms are Indicated—Audible, Popup View, or Both* for details on selecting this method of alarm indication.

If you resize or move the popup dialog or resize the columns, the browser remembers those settings the next time you launch SMS 4.0. If you close the popup dialog, it automatically pops back up when a new alarm becomes active.

#### **Popup Alarms**

#### Viewing the Alarm Log

To view a log of all alarms in the SMS system, click the Alarm Log button. The Alarm Log page displays.



You can shorten the Alarm Log to display information for a single device. To do so, click the entry in the list for the alarm. The alarm list is shortened to include only those alarms that have been logged for that device.

You have the following choices for how to view the alarm log:

- Click All\_Devices and then All Alarms to view all alarms for all devices in the SMS system.
- Click a group and then All Alarms to view all alarms for a particular group of devices.
- Click All\_Devices or the group name that includes the device and then click the device itself to view all alarms for that device only.

NOTE: If a device in Meters, Bar Charts, Tables, or Waveforms was selected before displaying the alarm log, then this device will be selected by default in the Alarm Log view.

The maximum number of entries displayed in the alarm log depends on the alarm configuration. See *Number of Alarm Records Displayed*.

You can sort on any column, including the waveform column, which is the unlabeled column to the left. To resize columns, refer to *Resizing Columns in Alarm Windows*.

NOTE: If an alarm in the Alarm Log occurs at exactly 12:00 midnight, its Time of Occurrence will show the date only. All other occurrence times will include the full time-of-day information included in that alarm. The following list illustrates Time of Occurrence entries for one second before midnight, midnight, and one second after midnight:

12/31/04 23:59:59 PM 01/01/05 01/01/05 0:00:01 AM

#### The Alarm Log Refresh Icon

When a new entry is added to the Alarm Log, the Alarm Log Refresh icon displays to the left of the Alarm Log button. The icon alerts you that there is new information to be viewed.



After you click the Alarm Log button, the new information displays in the Alarm Log, and the icon disappears. The number of records that display is set in the Preferences window. See *Number of Alarm Records Displayed*.

Switching between devices in the tree view does not update alarms from the server. Watch for the refresh icon. The icon displays any time new entries are added to the Alarm Log on the server.

Viewing Waveform Information from the Alarm Log

To view waveform information from the Alarm Log, waveforms must be downloaded to the SMS 4.0 server. Waveforms are downloaded only when you:

- configure a device in the SMS Setup Utility to capture the waveform when an alarm condition occurs
- · assign a task in the SMS Setup Utility to trigger an upload of the waveform

When the time stamp for the uploaded waveform is within -1 to +2 seconds of the alarm's time stamp, a waveform icon link  $A_7$  appears next to the alarm in the Alarm Log. However, because of the time it can take SMS to upload the waveform, you may see an alarm entry in the Alarm Log with no associated icon. The waveform icon link will display after the waveform is completely uploaded. See *Using Waveforms* for more information.

NOTE: For the waveform icon feature to work properly, ensure that SMS 4.0 has uploaded all of the latest waveforms from each device. See Using Waveforms.

To view a waveform file that is associated with an alarm in the Alarm Log, follow these steps:

- Click the Alarms tab. The Active Alarms page displays.
- 2. Click the Alarm Log button.

#### The Alarm Log page displays:



- 3. Click the waveform icon.
  - If only one waveform is available for that alarm, then that waveform displays.
  - If multiple waveforms are available for the same alarm, the Waveform Selection Dialog displays.



For information about viewing transient waveforms that are associated with disturbance alarms in the Series 4000 Circuit Monitor, see *Zooming in to View Waveforms with Associated Transients*.

4. Click the type of waveform you want to view and make your selection from the list. Click OK.

#### The waveform page displays.



- 5. Click buttons on the waveform dialog toolbar to view the following information:
  - All—all three voltage phases and all three current phases of the waveform
  - Va—phase A voltage
  - Vb—phase B voltage
  - Vc—phase C voltage
  - Ia-phase A current
  - Ib—phase B current
  - Ic—phase C current
  - In-neutral current
  - Ig/Ir—ground current; if the device is a CM2000, click here to view residual current.
  - 3—two graphs—one with all three voltage phases overlapped and the other with all three current phases overlapped.
  - V/I—each phase, voltage and current, in a single graph. You see phase A voltage and current in one graph, phase B voltage and current in another, and phase C voltage and current in a third.
  - FFT—the FFT (Fast Fourier Transform) cycle range.
  - RMS—the display as an RMS (root mean square) plot.

NOTE: If you select a type of graph that does not apply for a waveform of that particular device, the "All" view displays instead.

#### Viewing Details about an Alarm

To view detailed information for a single alarm from either the Active Alarms page or the Alarm Log, click the alarm for which you want details. The detail page displays:



ltem	Definition	
Time of Occurrence	The date/time the alarm picked up.	
Device The device name (from S		
Function	The function set up for this alarm in SMS	
State	The current state of the alarm: pickup or dropout	
Level	The level of severity set up for this alarm in SMS	
Туре	For PC-based: digital or analog For all onboard: onboard	
Value	The value at the time the alarm picked up.	

Click the up and down arrows to scroll to the next alarm in the list.

#### **Resizing Columns in Alarm Windows**

You can drag the borders of columns in the following windows to resize them:

- Alarm Log
- Active Alarms
- popup alarms

You can also resize the columns to fit the longest entry for that particular column. To do so, follow these steps:

- 1. Point the mouse to the edge of the column so that the resizing tool displays.
- 2. Double-click.

The column will automatically resize to the longest entry in the column.



Drag the borders of columns to resize them. Double-clicking at the edge of a column resizes to fit the longest entry in that column.

#### **Sorting Alarms**

To sort a list by one of its columns, click the header of the column.

K H X		Active Ala	ms. 🦉		Alarm Log	
e: AL Devices E GX400 Devices LALL ALARMS EGX400 P1 A2 CM2350 PwrSrv750 Devices	<del>~,</del>	Time of Occurrence 5/29/02 4.5 PPM 5/29/02 144, 25 AM 5/29/02 10 40, 49 AM 5/29/02 10 40, 41 AM 5/29/02 8:50:3 AM 5/29/02 8:50:3 AM 5/29/02 8:50:3 AM 5/29/02 8:50:3 AM 5/29/02 8:50:4 PM 5/29/02 4:57:04 PM	Device           EGX400 P1 A2 CM2           EGX400 P1 A2 CM2	Function Current Avg Over Current Phase A Over Current Phase A Current Avg Cur	State Light High & Fan Off Dropout - OVER Pickup - OVER Light High & Fan Low Light High & Fan Off Light High & Fan Off	_
Click a sort by	he co	eader to blumn.				

#### Printing the Alarm Log or Active Alarms List

You can print a copy of the entire Alarm Log or Active Alarms list. To print either file, follow these steps:

- 1. Display the Alarm Log or Active Alarms list.
- 2. Right-click any alarm that is listed.

The Windows Print screen displays; the default printer is the target printer set up for the computer from which you are viewing the list.

3. Change the printer if desired. When the correct printer displays, click Print.

The Alarm Log or Active Alarms list prints at the specified printer.

# CHAPTER 7—USING HISTORICAL DATA

**HISTORICAL DATA PAGE** The Historical Data page has two buttons that open two different pages: reports and waveforms. Follow the instructions in this chapter to create and view reports, and to capture waveforms in the Setup Utility and view them in the browser. **USING REPORTS Creating Reports in Information Manager** If you have been given access to the Setup Utility, you can open it and create historical reports that you will then view in the browser. Follow these steps: 1. Launch the Setup Utility (Start > Programs > POWERLOGIC > SMS Setup). 2. Use Information Manager to create reports: From the SMS Setup Utility window, click Reports > Information Manager > Creation Wizard to launch the PowerLogic Reports wizard. Refer to online help for instructions on using the report creation wizard. (You must close the wizard before you can access the help file). From the SMS Information Manager application menu, click Help > Contents and find the topic for the type of report you want to create. Once a report is created, it displays for viewing in the Reports window. To be able to view a report from the browser, you must save it to the default reports folder. To view reports, do the following: Viewing Reports 1. Click the Historical tab. 2. Click the Reports button.

#### Select the report to be displayed: click the report name you want to view and then click the appropriate time stamp. The report displays.



If a scheduled report is configured to overwrite, then only one date and time is listed under the report name. Each generated report overwrites the

	previous one, and the date and time is updated. If a scheduled report is not set to be overwritten, a list of reports with dates and times displays under each report name. Refer to online help in SMS Information Manager for information about configuring the overwrite setting.
	NOTE: If an "overwrite" report is in the process of being updated, you will not be able to view it until the update process is complete. If you try to access it, you see an error message.
Refreshing the Report Tree	You can refresh the list in the report tree. Any new reports that have been saved in Information Manager will display in the list. To refresh the tree view, click the refresh icon (
USING WAVEFORMS	
Capturing Waveforms	You can view waveforms in the browser interface if they are first captured in the SMS Setup Utility and then saved in the waveforms folder on the SMS 4.0 server computer (POWERLOGIC\SMS\Export\Comtrade). To capture (or acquire) a waveform from SMS 4.0, connect to the Setup Utility (see <i>Opening the System Manager Setup Utility</i> ). For help on capturing waveforms, see Working with Waveforms in the Setup Utility online help file.
	We recommend setting up a scheduled task to upload onboard waveforms from each device. For example, you can schedule the task to run every night at 11:00 pm. From within the Setup Utility, refer to Help > Setup Utility Help > Using Tasks to Automate Processes, and see the topics "Adding an Onboard Data Log/Waveform Task" and "Creating a New Reference Time."
Viewing Waveform Information Only	To view waveform information only in the browser, do the following:
	1. Click the Historical tab.

- The Historical page displays.
   Click the Waveforms button.
  - The Waveforms page displays:



- 3. Choose a waveform for a particular device. Do the following:
  - a. Click All\_Devices or the group name that includes the device.
  - b. Click the device that has information you want to view.
  - c. Click the type of waveform you want to view.
  - d. Select the appropriate time stamp.

The waveform capture displays.



NOTE: If you selected a device in Meters, Bar Charts, Tables, or Alarm Log, this device is selected by default when displaying waveform information.

#### **Zooming in to View Waveform Information**

To zoom in for a closer view of a single phase of the waveform information, click the graph for that phase.



The phase that you clicked displays. The example below is for phase A-N voltage:



To zoom in even closer, continue to click the phase. To return to normal view, click the waveform timestamp.

#### Zooming in to View Waveforms with Associated Transients

If you have a CM4000T in your system, you can view transients associated with disturbance waveforms. To view a transient waveform, click the square that indicates it. The "All" view displays for the transient:



Note that the back button ( ) displays on the left-hand side of the waveform buttons. The back button continues to display as you switch between views of this transient. Click the back button to return to the disturbance capture.

To view a single phase of the transient, click the graph for that phase. The phase view displays. The example below is for Phase A-N voltage.



- To zoom in further, continue clicking the area you want to magnify.
- To zoom out, click another value in the button bar.

# CHAPTER 8—USING THE SYSTEM TAB

#### STORING AND VIEWING DOCUMENT FILES AND WEB LINKS

The System tab includes these features:

- documentation and links
- preferences

You can store document files and links to web sites on the server computer in the POWERLOGIC\SMS\Web\Maintenance folder. Once they are stored and the browser is refreshed, you can view them using the Documentation and Links option on the System tab.

NOTE: When upgrading from an earlier version of SMS, only documents with these extensions will display in the Documentation list:

- .htm
- .html
- .asp
- .pdf

Files with other extensions are also moved to the Maintenance folder, but they do not display in the Documentation list. If you want to view these other files in SMS 4.0, you must do one of the following:

- · convert each file to one of the extensions listed above
- · create a file, such as an .html file, to link to each document

When you view a PDF document, the Adobe Acrobat Reader plug-in is launched within the browser window. If you view a PDF document from a browser that does not have Acrobat Reader installed, you can download it from the Adobe website, www.adobe.com.

Storing Documents and Web LinksSeveral links are already loaded on the server computer: Internet links to<br/>POWERLOGIC, Square D, and Schneider Electric web pages, and an HTML<br/>version of this manual. Additional documents and HTML links can be added<br/>on the SMS 4.0 server. For example, you might want to store power<br/>equipment drawings, additional user guides, or links to your own web site.

To add a document or web link, place it in the POWERLOGIC\SMS\Web\Maintenance folder on the SMS 4.0 server computer. Remember that only .htm, .html, .asp, and .pdf files display in the SMS 4.0 browser. As soon as the document or web link is added to the Maintenance folder, it is available for use; click the home icon to refresh the view and display the link.

When you designate a MODBUS/TCP connection in SMS as "web-enabled," you can browse to that connection from SMS 4.0. In most PowerLogic systems, a web-enabled device is a gateway or an Ethernet-enabled device. Data from the device is viewable in a standard browser interface.

To view a web-enabled device in SMS 4.0, first create a web-enabled communication connection in the Setup Utility. The IP address for the connection automatically displays in the SMS 4.0 Web Enabled Devices list (System tab > Documentation and Links).

Web-Enabled Devices

#### Viewing Real-time Data from a Power Server

If you try to simultaneously view real-time power server data and real-time SMS data, the power server data may not display correctly. To view Power Server real-time data while viewing SMS real-time data, open a separate browser window and link directly to the Power Server.

However, you can use SMS 4.0 to view information from devices that communicate *through* a power server. If the power server is only a gateway for these devices, the real-time information displays correctly in the browser.

To view files stored in the Documents and Web Links library, do the following:

- 1. Click the System tab.
- 2. Click the Documentation and Links button. The Documentation and Links page displays.



3. Choose from Documentation, PDFs, or Web Enabled devices; then select the document or link to be displayed.

When viewing large files, it may take several minutes for the document to open.

Web-enabled devices display here only if they are designated "webenabled" when they are added in the Setup Utility.

#### SETTING USER PREFERENCES

You can set preferences for alarms, defaults, sample rate, and tree configuration on the Preferences page. This section covers procedures for setting these preferences.

To access the Preferences page, click the System tab, then the Preferences button.

## Viewing Documents and Web Links

#### The Preferences page displays:

System Manager Web	Client - Microsof	t Internet Explo	rer					_OX
File Edit View Favori	ites Tools Help							10
4=Back - → - () (	Ci Cisearch	Favorites	13 19 13 13 13 13 13 13 13 13 13 13 13 13 13	W • 🗉				Links
a					A			
an week	Ber Charts	18091 644	Mear Time Trends C	Cogrant 111	Alarins	Historica 😼	System 2	
		LI Docu		E Prefer		J System Mar		?
III Proferences Alarm Configu Default Page Sample Alarm Tree Configur	ration					Pa	www.tage <sup>*</sup> sys	× •
Done Done							Local intranet	6

Preferences are stored for each client. In other words, changes you make to the user preferences on a remote PC affect only that PC. In each category, you can click Restore Defaults if you want to revert to default settings.

By default, data samples and updates to real-time displays occur once every five seconds; data in diagrams and real-time trends is updated every ten seconds.

To change the sample rate, do the following:

- 1. Click the System tab.
- 2. Click the Preferences button. The Preferences page displays.
- 3. Select Sample Rate from the list on the left side of the page. The Sample Rate setup displays with the defaults shown below:

Sample Rate		
Real Time Data	5 Seconds	•
Diagram and Real Time Trend Data	10 Seconds	•

4. Select sample rates for real time data and diagram data.

NOTE: There is no diagram data to update if you do not have the optional GFX add-on product installed.

5. Click the Home button 🚮 to save changes.

The browser returns to the home page. The new sample rate displays when you view tabs that display real-time information.

The Default Page preference lets you configure the browser to automatically display any of the following pages as the startup page:

- Meters
- · Bar Charts
- Tables

#### **Changing the Sample Rate**

#### **Changing the Default Page**

- Diagrams (only displays if you have installed the optional GFX software)
- Alarms
- To change the default page, do the following:
- 1. Click the System tab.
- 2. Click the Preferences button. The Preferences page displays.
- Click Default Page from the tree on the left. The Default Page Preferences page displays:

Default Page
Default Start Un Bage
C Meters
O Bar Charts
C Tables
C Diagrams
C Alarms
None

NOTE: The "Diagrams" button displays only if you have installed the optional GFX add-on software on the server computer.

- 4. From the Default Page Preferences page, make your selection.
  - If you select Meters or Bar Charts, the Default Device dialog displays:

	Default Device
Device	

If you do not select a device, the default page is Meters or Bar Charts with no device selected. If you select a device, the meters or bar charts start sampling automatically when you display the default page.

 If you select Tables, the Default Device and Default Table dialogs both display. For Default Tables, options are Single Device Tables or Multi-Device Tables.

Default Device				
Device			•	
	Default	: Table		
Single Device	e Tables	C Multi-Device Tables		
Available Tables			-	

If you do not select a device, the default page is Tables with no device selected. If you select a device and compatible table, the tables start sampling automatically when you display the default page.

• If you select Diagrams, the Default Diagram dialog displays:

Default Diagram				
Diagrams				

If you do not select a diagram, the default page is Diagrams with no diagram selected. If you select a diagram, that diagram starts sampling automatically when you display the default page.

- · No additional options display if you select Alarms.
- 5. Make selections as needed from pulldown menus.
- Click the Home tab to test your default configuration. The browser should display the SMS 4.0 splash screen, then your chosen default display. If you selected a Multi-Device table as the default, you first must select the desired devices from a device selection dialog box.

#### Maximizing Screen Space for Viewing Data

The Tree Configuration preference lets you automatically collapse the selection tree in the lefthand pane, to maximize the screen space available for viewing data. Make this setting from the Tree Configuration page (Figure 5). When a box is *checked*, the tree is collapsed (closed) when you display the page for that item. When a box is *not checked*, the related tree remains expanded (open).



Figure 5: The Tree Configuration page

		System Manager W	reb Client - Microsoft I	Internet Explore	*					
		He Lat vew revolutes tools Help Syntack + → √ (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)						Links <sup>30</sup>		
		Address http://10.10.10.10/powerkgioweb/								· @60
		🚮 Meters 🏝	Bar Charts 👇	Tables 🚻	Real Time Trends	Diagrams 🚮	Alarns 🚹	Historical 🌯	System 🥕	\$16
					Eingle Device	e Tables		Multi-Device Table		?
		Energy Read Device: TL+	lings CM4 CVMT		Time Date	c 5:14:08 AM c 3/19/2004				-
Clic	k hara ta	Last Reset of Ene Accumulation Me	rgies: N/A thed: Absol	ute						
CIIC	ik here to		Real Fe	and the second	Reactive Feermy	Annarest Fe	army.			
exp	and the tree.	Into the Load Out of the Load 3-Phase Total	0000 617 0 617		(kVARHr) 2150.8 0.0 2150.8	(kVAHr) N/A N/A 7118.7				
		User: kz			Sample Rate : 51	Seconds		P	owerLogi	c° 🥹
		Done Done							Local intranet	h.
		- System Manager W	Arb Clenit - Microsoft	Internet Copius						LIDIX
		File Edit View Par	vortes Tools Help							10
		Address Network10.1	10 10 Search	(Elfentrites (	3reas (3 12- 31	W • 3				v v co
		a theory 🖄	Ber Charts 🍉	Tables 🔛	Real Table Transis	Cugrans 👯	Airens 🛕	Historical	tretes P	đis
		H H	~	<	Lings Devi	+740*+1	1	Hute Center Tabl	it.	1
		-TL - CM3 - -TL - CM4 C -TP - CM4	224,138 VMT	Energ	ty Readings for: TE - CM4 CVMT			Time: 5.1 Date: 3/1	2:38 AM 9/2004	
				Last Res Accumu	et of Energies:	N/A Absolute	<u>j</u>			
				into the	R	eal Energy (KWH) 6169	Reactive (kVA 215	Energy A RH() 0.1	(KVAHr)	
				Out of 1 3-Phas	e Total	6169	216	ů.	7116.3	
Treet M								Colored and second		
									PERMITE COL	
		Done Done			Dample Rate : 5	Deconds		i ledi	Local etranet	

Figure 6 illustrates a table in both collapsed and expanded tree view. To expand a collapsed tree, click the arrow also illustrated in Figure 6.



You can set alarms to annunciate (make a sound) when entering a pickup state. You can also have alarms display in a popup dialog that is visible anywhere you browse in the user interface.

To select the method that alarms are indicated, do the following:

- 1. Click the System tab.
- 2. Click the Preferences button. The Preferences page displays.
- 3. Select Alarm Configuration from the list on the left side of the page. The Alarm Configuration dialog displays:
- 4. Select Audible or Popup or both.
- 5. Click the Home tab 🚮 to refresh and save your settings.

How Alarms are Indicated—Audible, Popup View, or Both

Alarm Configuration				
Audible     Popup Alarms in Separate Window				
Alarm Log Configuration				
Number of Alarm Log records retrieved 500 -				
Dectore Defaulte				

#### Number of Alarm Records Displayed

You can choose how many alarm records to display when you view the Alarm Log. To do so, follow these steps:

- 1. Click the System tab.
- Click the Preferences button. The Preferences page displays.
- 3. Select Alarm Configuration from the list on the left side of the page. The Alarm Configuration dialog displays:

Alarm Configuration		
Audible     Popup Alarms in Separate Window		Select the
		number of alarm
Alarm Log Configurati	on	log records to
Number of Alarm Log records retrieved	500 -	display.
Restore Defaults		

- 4. Under Alarm Log Configuration, select the number of alarm log records to view from SMS.
- 5. Click the Home tab to refresh and save your settings.

**OPENING THE SYSTEM MANAGER SETUP UTILITY** The System Manager Setup Utility is installed on the server computer. In System Manager DL and System Manager Standard, you can only view the Setup Utility from the server computer. In System Manager Professional, you can view it from the server computer or remotely, using Terminal services. To open the Setup Utility, do the following:

> During SMS installation, you were prompted to set the PowerLogic Network Server (PLNS) status. The default (which is highly recommended) is to run "server as a Windows service." This means that, when you launch the Setup Utility, the PLNS is automatically launched. If you change the default to "server not running as a Windows service," you must first start the PLNS and then start the Setup Utility, each time you launch SMS.

System Manager DL and System Manager Standard

#### Viewing and Changing the PLNS Status

You can also view or change the PLNS status in the SMS Configuration Utility, found on the SMS server computer. To view or change the PLNS status:

- 1. Click Start > Programs > POWERLOGIC > Tools > SMS Config Utility.
- 2. When the C/S Configuration screen displays, click the Diagnostics tab.
- In the Server as a Service box, click Setup.
   When the Powerlogic Service Setup Utility screen displays, note the "Do not run SMS as a Windows Service. Run as logged on user." This box should be unchecked for SMS to work properly.
- 4. To change the PLNS status, check (or uncheck) the box.
- 5. If the box is unchecked (server is running as a Windows service), you must enter a valid user ID and password; this user must be an Administrator or Power User on the server computer.
- 6. After making any changes, click Apply.
- 7. When prompted, click OK. Then, you must restart the server computer for change to take effect.

#### If you are not running the PowerLogic Network Server "as a Service":

- 1. Click Start > Programs > POWERLOGIC > SMS Setup.
- When prompted, enter the user ID and password assigned to you. The SMS 4.0 main window displays. See the online help file (Help > Setup Utility Help) for instructions on entering information.

#### If you are running the PowerLogic Network Server "as a service":

- 1. Click Start > Programs > POWERLOGIC > PowerLogic Network Server.
- 2. When prompted, enter the user ID and password assigned to you.
- 3. Click Start > Programs > POWERLOGIC > SMS Setup.
- When prompted, enter the user ID and password assigned to you. The SMS 4.0 main window displays. See the online help file (Help > Setup Utility Help) for instructions on entering information.

To view the Setup Utility from the server computer, follow the instructions for System Manager DL and System Manager Standard.

To view the Setup Utility from a remote computer, follow these instructions:

- 1. Ensure that both the SMS 4.0 server and the PowerLogic Network Server are running. Instructions for installing and accessing the SMS 4.0 server are in the SMS 4.0 Setup Guide. Instructions for launching the PowerLogic Network Server are in the previous section, *Opening the System Manager Setup Utility*.
- 2. At the remote computer, launch Internet Explorer and open an SMS 4.0 session (see *Opening an SMS 4.0 Browser Session*).
- 3. Click the System tab.
- 4. Click the System Manager Client button.

#### System Manager Professional

The Connect to Terminal Server screen displays:



The Size box displays the current screen resolution for viewing SMS (default =  $800 \times 600$ ). Select the resolution you want to use, and click Connect. As long as you leave this Internet Explorer session open, this will be the resolution. You will not see this screen again, even if you close and re-open the Setup Utility session.

When you re-open Internet Explorer and open a new Setup Utililty session, this screen displays again; you can change the default at that time.

- 5. Click Connect.
- 6. The first time you launch the Setup Utility session at a remote computer, the following Security Warning screen displays:

Security Warning	×		
	Do you want to install and run " <u>Remote Desktop ActiveX</u> <u>Contro</u> l" signed on 8/10/2002 2:31 PM and distributed by:		
	Microsoft Windows XP Publisher		
(AL)	Publisher authenticity verified by Microsoft Windows Verification Intermediate PCA		
	Caution: Microsoft Windows XP Publisher asserts that this content is safe. You should only install/view this content if you trust Microsoft Windows XP Publisher to make that assertion.		
	Always trust content from Microsoft Windows XP Publisher		
	Yes No More Info		

7. To ensure that you will be able to communicate to the Setup Utility on the server, you must click Yes.

NOTE: You must be logged on to the computer as a Windows administrator or power user in order to do this.

After you click Connect (and after you have registered the ActiveX control), one of two things happens, depending on your Windows Logon settings:

- Windows logon information is bypassed and you are prompted to enter your SMS logon information.
- You are prompted to enter your Windows logon information, and then you are prompted to enter your SMS 4.0 logon information.

- 8. Enter the required logon information.
- 9. The Setup Utility main window displays. For help using the Setup Utility, see the online help file (Help > Setup Utility Help).

NOTE: When a Setup Utility session is open, you can toggle the browser window between full-screen display and the resolution you selected when logging on to the Setup Utility. To toggle, press Ctrl + Alt + Break. INDEX

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